

NYSBA

Tax Section Annual Meeting

TUESDAY, JANUARY 24, 2012
Hilton New York
1335 Avenue of the Americas
New York City

MORNING MEETINGS
7:30 A.M. to 8:50 A.M.
New York Suite, 4th Floor

9:15 A.M. and 10:45 A.M.
Rendezvous Ballroom and Trianon Ballroom, 3rd Floor

DUTCH TREAT RECEPTION
12:00 P.M.
Grand Ballroom Foyer, 3rd Floor

LUNCHEON
12:30 P.M.
Grand Ballroom, 3rd Floor

AFTERNOON MEETING
2:15 P.M.
Grand Ballroom, 3rd Floor

Section Chair
Jodi J. Schwartz
Wachtell, Lipton, Rosen & Katz
New York City



This program is co-sponsored by The New York Bar Foundation



SCHEDULE OF EVENTS

Morning Program

7:30 - 8:50 a.m. **Breakfast with the Commissioners** - New York Suite, 4th Floor
New York State Tax Commissioner Mattox
New York City Finance Commissioner Frankel
New York State Tax Appeals Tribunal President Tully
New York City Tax Appeals Tribunal President Newman

Senior members of their staffs will be joining Tax Section members in discussing State and City tax developments and plans. This meeting is not open to the press.

An r.s.v.p. is necessary for attendance at this breakfast meeting. Please respond by email to Pat Johnson at pjohnson@nysba.org on or before Friday, January 20, 2012 if you are planning to attend.

9:00 - 9:15 a.m. **Business Meeting and Election of Officers** - Trianon Ballroom, 3rd Floor

9:15 - 10:30 a.m. **The Top Ten Things You May Not Know, but Should Know, about State and Local Taxes** - Rendezvous Ballroom, 3rd Floor

Panel Chair: **Hollis L. Hyans**
Morrison & Foerster LLP, New York City

Panelists: **Mindy H. Greene**
CBS Corporation, New York City

Jamie Woodward
Executive Deputy Commissioner, New York State Department of Taxation and Finance
Albany

9:15 - 10:30 a.m. **Current Developments in Corporate Tax and Financial Products**
Trianon Ballroom, 3rd Floor

Panel Chair: **Eric Solomon**
Ernst & Young LLP, Washington, D.C.

Panelists: **William D. Alexander**
Associate Chief Counsel (Corporate), Internal Revenue Service, Washington, D.C.

Lauren Angelilli
Cravath, Swaine & Moore LLP, New York City

William L. McRae
Cleary Gottlieb Steen & Hamilton LLP, New York City

10:45 - 12:00 p.m. **Current Developments in Partnership Taxation**
Trianon Ballroom, 3rd Floor

Panel Chair: **Matthew Lay**
Deloitte Tax LLP, Washington, D.C.

Panelists: **Marcy G. Geller**
Simpson Thacher & Bartlett LLP, New York City

Jennifer Alexander
U.S. Department of the Treasury, Washington, D.C.

Andrew R. Walker
Milbank, Tweed, Hadley & McCloy LLP, New York City

10:45 - 12:00 p.m. Tax Reform: What's All the Noise About?

Rendezvous Ballroom, 3rd Floor

Panel Chair: **Steven A. Dean**
Brooklyn Law School, Brooklyn

Panelists: **Joseph Bankman**
Stanford Law School, Stanford, California

Jesse Drucker
Bloomberg News, New York City

Emily S. McMahon
Acting Assistant Secretary for Tax Policy
U.S. Department of the Treasury, Washington, D.C.

Denise Strain
Citigroup, New York City

12:00 p.m. Dutch Treat Reception - Grand Ballroom Foyer, 3rd Floor

12:30 p.m. Luncheon - Grand Ballroom, 3rd Floor

Annual Report to the Tax Section

Jodi J. Schwartz
Chair, Tax Section

Luncheon Speaker: **Emily S. McMahon**
Acting Assistant Secretary for Tax Policy
U.S. Department of the Treasury, Washington, D.C.

Afternoon Program

Grand Ballroom, 3rd Floor

2:15 - 4:00 p.m. Good Lawyer/Bad Lawyer: Real Life Ethical Issues in Tax Practice

Panel Chair: **Bryan C. Skarlatos**
Kostelanetz & Fink LLP, New York City

Panelists: **Kevin M. Downing**
United States Department of Justice, Washington, D.C.

David M. J. Rein
Sullivan & Cromwell, LLP, New York City

Michael B. Schulman
Shearman & Sterling, LLP, Washington, D.C.

NEW YORK STATE BAR ASSOCIATION
Tax Section Executive Committee Officers for 2011

JODI J. SCHWARTZ
Chair

ANDREW W. NEEDHAM
First Vice-Chair

DIANA L. WOLLMAN
Second Vice-Chair

DAVID H. SCHNABEL
Secretary

IMPORTANT INFORMATION

The New York State Bar Association's Meetings Department has been certified by the NYS Continuing Legal Education Board as an accredited provider of continuing legal education in the State of New York. **Under New York's MCLE rule**, this program has been approved for a total of up to 4.5 credit hours including 3 hours in professional practice and 1.5 hours in ethics. Other than the ethics portion of the program, this meeting will not qualify for credit for newly admitted attorneys because it is not a basic practical skills program.

Discounts and Scholarships: New York State Bar Association members and non-members may apply for a discount or scholarship to attend this program, based on financial hardship. ***This discount applies to the educational portion of the program only.*** Under that policy, any member of our Association or non-member who has a genuine basis of his/her hardship, if approved, can receive a discount or scholarship, depending on the circumstances. Your application must be received at least ten days prior to the program. For more details, please contact Linda Castilla at New York State Bar Association, One Elk Street, Albany, New York 12207.



Accommodations for Persons with Disabilities: NYSBA welcomes participation by individuals with disabilities. NYSBA is committed to complying with all applicable laws that prohibit discrimination against individuals on the basis of disability in the full and equal enjoyment of its goods, services, programs, activities, facilities, privileges, advantages, or accommodations. To request auxiliary aids or services or if you have any questions regarding accessibility, please contact Linda Castilla at 518-487-5562.



For overnight room accommodations, please call the Hilton New York at 1-800-445-8667 and identify yourself as a member of the New York State Bar Association. Room rates are \$259.00 for single/double occupancy. Reservations must be made by Friday, December 23, 2011. You also can reserve your overnight room on the web at www.nysba.org/10accomm.



For questions about this specific program, please contact Linda Castilla at 518-487-5562. **For registration questions only, please call 518-487-5621. Fax registration form to 866-680-0946.**