BOOKSTEIN INSTITUTE 2018
TAX DEVELOPMENT CONFERENCE
Co-sponsored by Central Washington University

WHEN:
Friday, May 4, 2017
8:30 am – 5:00 pm

WHERE:
Orange Grove Bistro
California State University, Northridge

SCHEDULE:

8:30 – 8:35 am  Opening Remarks

8:35 – 9:20 am  Rafael Efrat and John Balian (CSUN)
An Evaluation of a University-based, Pro Bono Tax Services Program for Low-income Taxpayers
Moderator: Sharyn Fisk (Cal Poly Pomona)

9:20 – 10:05 am  Jeffrey Gramlich (Washington State University)
Auditors and the Predictive Power of the Deferred Tax Valuation
Moderator: Jun Zhan (CSUN)

10:05 – 10:20 am  Break

10:20– 11:05 am  Rob Razani (CSUN)
Stock Basis: Many Questions, Little Guidance
Moderator: John Balian (CSUN)

11:05 – 11:50 am  Annette Nellen (San Jose State University)
“Oh, I See”: Suggestions for Greater Tax Transparency
Moderator: Jeffrey Gramlich (Washington State University)
11:50 am - 1:00 pm  Lunch
Lunch Speaker: Mark Hoose (Portland State University)

1:00– 1:45 pm  Sharyn Fisk (Cal Poly Pomona)
The Tax Court’s Home
Moderator: Monica Gianni (CSUN)

1:45 – 2:30 pm  Rob Johnson (CSUN)
Market Based Sourcing – Part 2
Moderator: Fabio Ambrosio (Central Washington University)

2:30 – 3:15 pm  Hilary Escajeda (University of Denver)
Legal and Professional Education: A New Growth Vision for Responding to Strategic Inflection Points
Moderator: Paul Lazarony (CSUN)

3:15 – 3:30 pm  Break

3:30 – 4:15 pm  Monica Gianni (CSUN)
BEPS (In)Action 1: Past Time to Take a Stand on Taxation of the Digitalized Economy
Moderator: David Chamberlain (Cal Poly San Luis Obispo)

4:15 – 5:00 pm  Fabio Ambrosio (Central Washington University)
Lonely World: My Experience as a Fulbright Grantee in Taxation
Moderator: Justine Zhixin Su (CSUN)

5:00 pm  RECEPTION
Sponsored by WSU Hoops Tax Institute